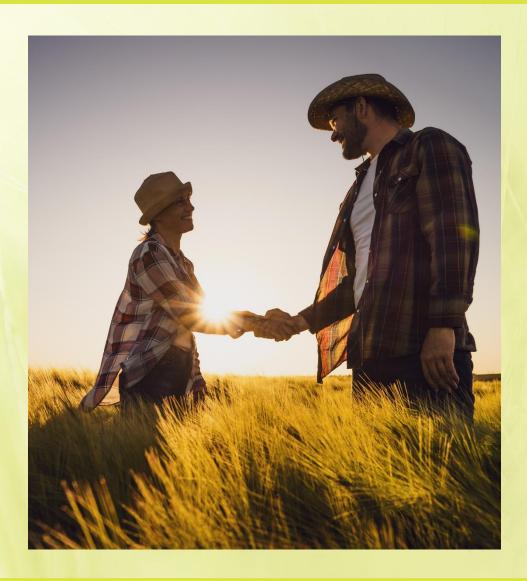




Canadian Grain Commission update

Fall 2023

Doug Chorney
Chief Commissioner





Mandate

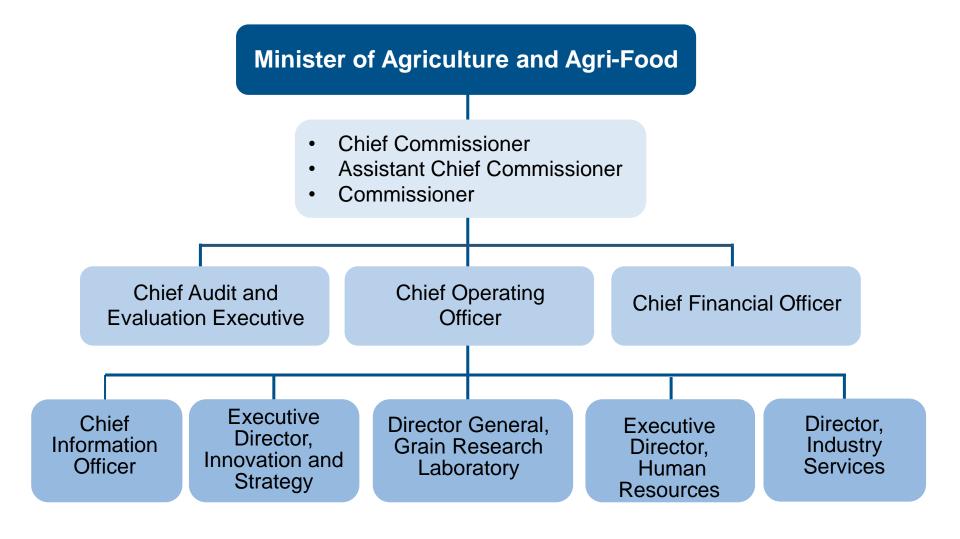


- The Canadian Grain
 Commission's mandate is to, "in
 the interests of the grain
 producers, establish and
 maintain standards of quality for
 Canadian grain and regulate
 grain handling in Canada, to
 ensure a dependable
 commodity for domestic and
 export markets."
 - Canada Grain Act



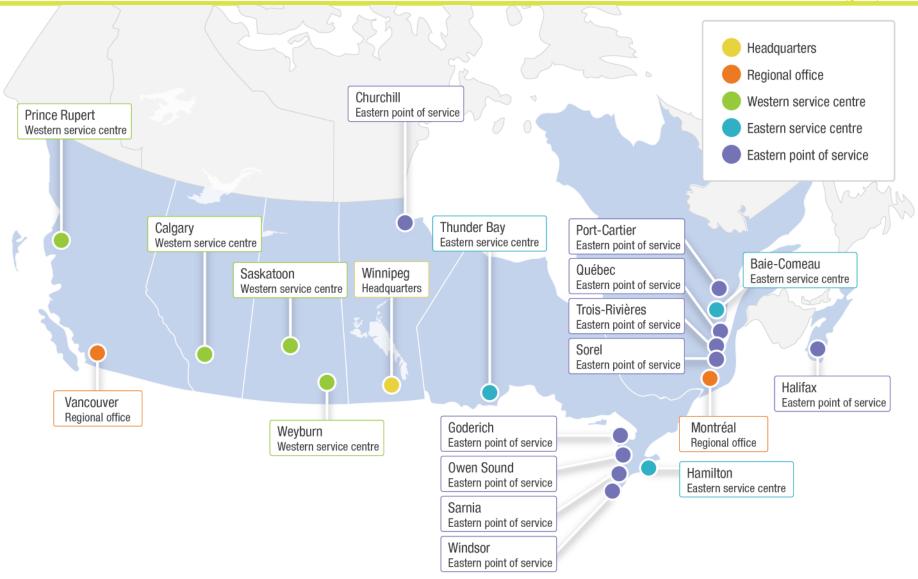
Organization





Where the CGC is located





Our programs



- Grain Quality Program
- Grain Research Program
- Safeguards for Grain Farmers Program







Strategic plan



Areas of focus

- 1. Modernize the Canadian Grain Commission's regulatory framework, programs, and services
- Position the Canadian Grain Commission as a global leader in grain science
- Strengthen the Canadian Grain Commission's stakeholder relationships with a focus on Canadian producers
- 4. Attract and retain employees in a competitive market

Science Strategy



- During the Canada Grain Act review consultations, the CGC heard consistent support for our role in grain quality and safety research
- The CGC recognized the need for a refreshed Science Strategy to guide future activity and investment
- The CGC sought feedback from stakeholders on a Science Strategy throughout 2022



Science Strategy: drivers and actions













Global trends and emerging market Issues

Expand cargomonitoring; including smalllot shipments

- Expand Harvest Sample Program to minor and emerging crops
- Increase intelligence gathering and collaboration

Advances in technology

- Develop methods
- Evaluate technologies
- Develop an intellectual property framework to facilitate collaboration

Evolving end uses

- Develop methods
- Investigate impact of various factors on quality of pulses for protein production
- Expand research and monitoring on pulses

Climate change and extreme weather

- Improve understanding of the impacts of weather practices on grain quality and safety
- Leverage monitoring data
- Maintain sciencebased grading factors
- Evaluate new varieties

Food safety and nutrition

- Investigate factors affecting nutrition for humans and animals
- Investigate effects of processing
- Develop methods

Standards committees



- Two committees representing the Canadian grain sector:
 - Eastern Standards Committee
 - Western Standards Committee
- Technical consultative bodies with representatives from across the grain sector
- The committees make recommendations to the CGC concerning the official grain grading system

Key updates and initiatives

Renewal of standards committees

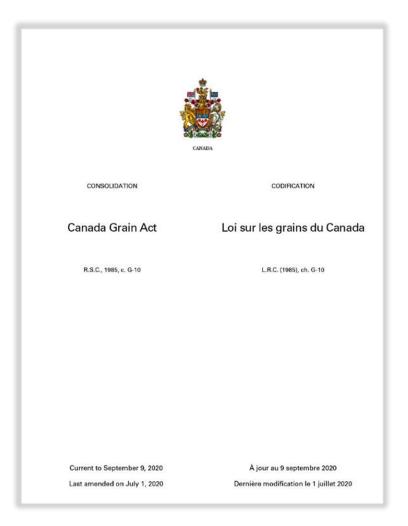


- We have taken action to renew and refresh the standards committees based on CGA review feedback
 - Updated terms of reference for main committees
 - Renamed "subcommittees" to "advisory committees" with updated terms of reference and refreshed membership
 - Improved communications protocols pre and post meeting; improved webpage
- More than 10 new members of main committees appointed in fall 2022

Canada Grain Act review



- We continue to provide support to AAFC on next steps to modernize the Canada Grain Act and ensure it meets the needs of the sector
- At the same time, we are pursuing other regulatory and operational improvements
- Large-scale investment of the CGC surplus remains on hold pending the CGA review to ensure alignment between the processes



Grain grading modernization



Test weight and total foreign material alignment

- In response to producer concerns, the CGC repealed the planned regulatory changes that aligned the primary and export standards for test weight and total foreign material
- There will be no changes to these standards for the 2023-24 crop year



Grain grading modernization



Updated severely sprouted definition for western wheat

- The definition for severely sprouted wheat for western wheats has been updated in the Official Grain Grading Guide
- Research confirmed that sprouted wheat where the sprout was partially broken off the kernel had similar end-use qualities as regular sprouted wheat, so this portion of the definition was removed

Other initiatives



Final Quality Determination

 Producers now have up to 7 calendar days to ask for a Final Quality Determination from the CGC (formerly called "Subject to Inspector's Grade and Dockage")

In-country oversight

- Producers expressed concerns about inconsistent treatment at delivery and there was a general desire to see increased CGC oversight
- We're analyzing data from a questionnaire that went to elevators to see if there are any specific areas that need to be addressed.

Other initiatives



Grain contracts

- Some producer groups have asked the CGC to engage on grain contracts
- There is currently no consensus from growers on if/how the CGC should be involved
- The CGC plans to engage with producer groups in the coming months

