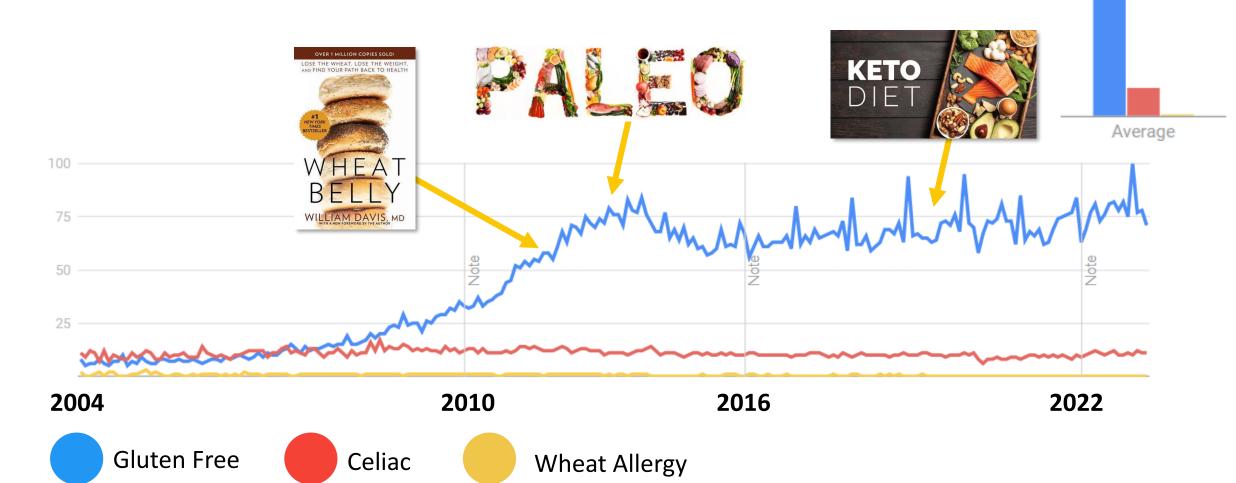
Canadian Wheat Nutrition Initiative





An Ongoing Challenge

Gluten-Free Trends



Google Trends



Where are we now?

- Canadians love wheat.
- 93% of Canadians chose to eat wheat foods every single week in 2022.
- Reasons why Canadians enjoy wheat-based foods:
 - Based on life stage and generation
 - Satisfies hunger, easy to prepare and it can be eaten quickly





A campaign that aims to fill the knowledge gap for consumers with accurate science-based information about wheat nutrition



Working Group Members















01

Positive changes in Canadian consumer perception of the healthiness of wheat 02

Increase in in food influencers agreement with health benefits of wheat



Support wheat nutrition knowledge sharing in Canada and in key export markets



Which will lead to...

an increase in Canadian wheat and flour consumption

Awareness & Understanding Outcomes

We want Canadian consumers, in particular millennials and young families, to:

- Feel positive about wheat-based foods as a healthy choice
- Recommend eating more wheat-based foods to friends and family because they know and understand the health benefits
- Value gluten as a plant-based protein

We want Canadian dietitians and consumers to identify What About Wheat? as the #1 source of wheat nutrition information in Canada.

Behavior & Action Outcomes

We want Canadian consumers to:

- Increase wheat food servings by 2 per week on-average:
 - **Light Users** (53% of wheat users) to increase from 1-2 times/week to 3-4 times/week
 - Medium Users (22% of wheat users) to increase by 2 times/week
 - Heavy Users (26% of wheat users) maintain or increase



Outcomes we are striving for:

AREAS OF FOCUS

Food Influencers





Consumers

- Feel positive about wheatbased foods
- Agree wheat-based foods have nutritional value
- Recognize WAW? as the #1
 Canadian resource for wheat nutrition questions



Feel confident in their understanding of wheatbased food nutrition

- Recommend wheat-based foods to their clients
- Recognize WAW? as the #1
 Canadian resource for reliable and accurate wheat nutrition information



Global Markets

 Recognize WAW? as a partner resource for wheat nutrition information



Strategic Pillars

Knowledge Base

- Develop a team of experts who can help validate and communicate science-based wheat nutrition information.
 - Scientific Advisory Council (SAC)

Resources

- Create engaging communication materials for dietitians and the public
 - website, videos, fact sheets, webinars

Outreach

- Engage with a community of wheatsupportive content creators through events and activities
- Speak directly to target audiences through online, webinars and media.



Science Advisory Council



Dr. Alison Duncan, RD

- Professor, University of Guelph
- Associate Director of Research, Human Nutrition Research Unit (U of G)
- Research Scientist, Agrifood for Health Aging



Dr. Michael Gänzle

- Canada Research Chair in Food Microbiology and Probiotics
- Professor, University of Alberta



Heather Mangieri,

MS, RD, CSSD

- Board-Certified
 Specialist in Sports
 Dietetics
- Former national media spokesperson for the Academy of Nutrition & Dietetics



Dr. Megan Racey

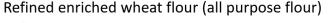
- Research Consultant,
 Synthesis Agri-Food
 Network
- Knowledge Mobilization and Research Communication

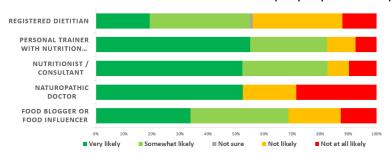


Foundational Research: Dietitians & Food Influencers

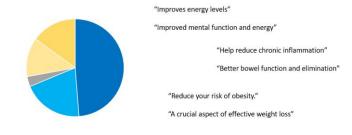
- Conducted Focus Group research, defined Food Influencer audience
- Developed and launched Dietitian Benchmarking Study
- Used study data to develop resources and tools required for website

4. How likely are you to recommend foods made with the following ingredients as part of a balanced diet?





Why would 69% of Food Influencers recommend a wheat-free diet?



Food Influencers Want to Share Information

Most Requested Topics from 274 respondents:

25%	_	Sub-categories: Heath Benefits of Wheat Whole grains Fibre
24%		Brown vs White flour
21%		Sub-categories: Gluten-free diets IBS and wheat Myth busting
8%		
5%		
5%		
5%		
	24% 21% 8% 5% 5%	24% 21% 8% 5% 5%





Defining the Customer

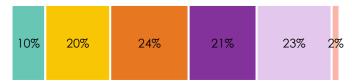
Based on \sim 6,000 individuals (in the past 12 months).



1-2 TIMES PER WEEK

Light Wheat User

53% of Wheat Users



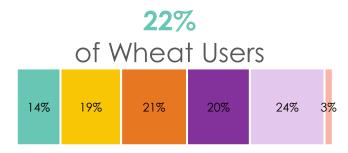
Key Observations

- Millennials, Gen X, Boomers
- Consumption of buns, pitas, pasta and less bread



3-9 TIMES PER WEEK

Medium Wheat User



Key Observations

- Gen Z, Millennials, Gen X
- Consumption of habitual wheat-based foods (breads & buns → 40%)



10+ TIMES PER WEEK

Heavy Wheat User



Key Observations

- Boomers, Silent, Alpha
- Consumption of habitual wheat-based foods (breads 50%)

Silent Generation

lpsos



Functional motivations for choosing wheat-based foods



1-2 TIMES PER WEEK

Light Wheat User

- Satisfies my hunger 29%
- Easy to prepare/little to no planning 27%
- Could be eaten quickly 21%
- Wanted something tasty 19%
- Satisfies a craving 19%



3-9 TIMES PER WEEK

Medium Wheat User

- Satisfies my hunger 39%
- Easy to prepare/little to no planning 36%
- Could be eaten quickly 26%
- Keeps me going until my next meal 22%
- Wanted something tasty 20%



10+ TIMES PER WEEK

Heavy Wheat User

- Satisfies my hunger 39%
- Easy to prepare/little to no planning 36%
- Could be eaten quickly 29%
- Keeps me going until my next meal 23%
- Good value for the money 21%





Sweet Wheat

Sweet wheat treats like cookies, cakes and pastries are driving growth for wheat food products. They are small and affordable indulgences that appeal to consumers and their increased snacking behaviour observed since 2019.

Ipsos FIVE data indicates that during the height of the pandemic overall food consumption occurrences increased by 1% and subsequently declined by 2% in 2021. In contrast, sweet wheat food occurrences increased by 4.7% over 2019 and then have continued a strong year-over-year growth of 1.7%.







Generational Differences

Gen Alpha

(Ages <14 years, 16% of total users)

- Medium to heavy wheat users
- Parents control food choices

Generation Z

(Ages 15-29, 19% of total users)

- Light to medium wheat users
- Make food choices based on both functional and emotional benefits.

Gen X

(Ages 45-59, 19% of total users)

 Similar product preferences and motivators as Millennials and Boomers.

Boomers

(Ages 60-79, 21% of total users)

- Heavy consumers of wheatbased foods.
- Trust authorities like health professionals and government to provide accurate advice on nutrition and wellness.

Millennials

(Ages 30-44, 21% of total users)

- Motivated by functional and emotional benefits of foods.
- Exposed to strong antiwheat/gluten messaging
- Immigration means culturally relevant wheat foods are needed.

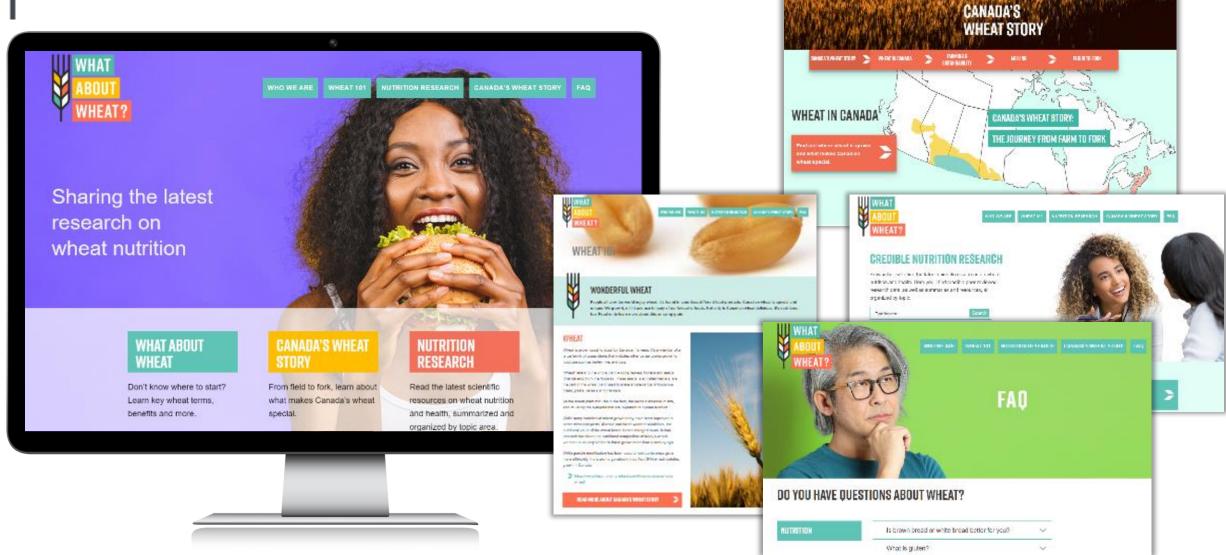
Silent Generation

(ages 80+, 5% of total)

 Heavy consumers of wheatbased foods



Website & Resources



Social Media: Reaching our Audiences







Collaborations – accelerating outreach



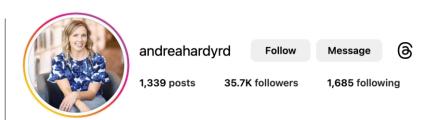
Mairlyn Smith Canada's "selfproclaimed queen of fibre" talks fermentable fibre & wheat berries in her IG 'home ec' classes





Plant-based dietitian **Desiree Nielson** talks about nutrition and wheat as a plant protein.





Canada's 'gut health Dietitian' **Andrea Hardy** talks fibre, busts myths about wheat and digestion with consumer and Dietitians.





Wheat Retreat



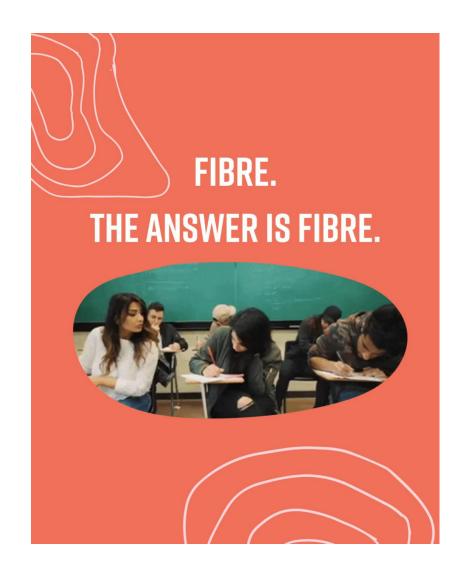






What About Fibre?







What About Heart Health?

Benefits of Whole Grains

- High in dietary fibre which decreases cholesterol absorption.
- Decreases blood pressure
- Improves glucose and insulin response
- Reduces the risk of developing type 2 diabetes

REDUCING THE RISK

Research found that people who consume three to five servings of whole grains per day have a lower risk of cardiovascular disease¹. What does three to five servings of wheat look like in a day?

https://pubmed.ncbi.nlm.nih.gov/22649266

BREAKFAST

- A whole grain waffle with blueberries and yogurt
- One slice of whole wheat toast with an egg and some fruit

LUNCH

- Tabouli salad made with bulgur wheat and fresh vegetables
- Whole wheat pita or tortilla with chicken, tuna or grilled vegetables

SUPPER

- Peanut pasta bowl whole wheat pasta (like spaghetti), thinly sliced vegetables, tofu or chicken and peanut sauce
- Whole grain pizza with sauce, cheese and vegetables

Whole grains are naturally higher in dietary fibre.

Adding lots of dietary fibre quickly can cause gas and bloating. Give your body a chance to adjust by adding in a little bit of dietary fibre at a time.



For more great resources visit whataboutwheat.ca











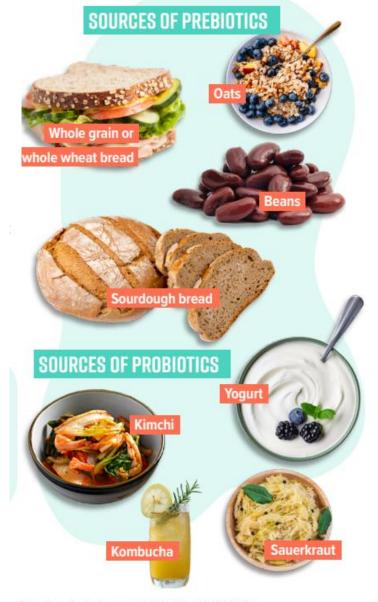


What About Gut Health?

Add more beneficial bacteria to your diet

Recent research showed that as little as 6 g (2 Tbsp) of wheat bran per day promoted diversity of gut microbiota.





¹ https://www.frontiersin.org/articles/10.3389/fnut.2019.00033/full

https://www.ncbi.nlm.nih.gov/pmc/articles/PMC8719029/pdf/10.1177_1535370221995785.pdf



What About Diabetes?



What About Diabetes?

Let's learn more about diabetes and healthy options that may reduce your risk.



WHAT IS DIABETES?

Diabetes affects people of all ages. It is a disease in which the body does not produce insulin, or the body cannot properly use the insulin it produces.

- · Insulin is a hormone produced by your pancreas and is necessary to regulate the amount of sugar (or glucose)
- Too much sugar in your blood can cause damage to organs, blood vessels and nerves.
- . There are three common types of diabetes: type 1, type 2 and gestational diabetes. For Canadian adults, type 2 is the

In 2020, 29% of Canadians (about 11 million people) were living with prediabetes or diabetes; 80 to 90% of these people have type 2 diabetes.2

Since diabetes is a condition where your body cannot properly manage the glucose in your blood, and glucose comes from the foods we eat, it makes sense that dietary patterns can support or hinder the management of diabetes. A healthy diet rich in dietary fibre and an active lifestyle are known to support a healthy body weight and the management of diabetes.

HOW DIETARY FIBRE AFFECTS DIABETES

Supporting research shows a link between dietary flbre consumption and the reduction of diabetes.1 This is thought to be due to:

- · Dietary fibre slowing digestion. which results in constant and slower release of glucose into your blood.
- High-fibre foods generally contributing to a nutrient dense diet as they are lower in calories but high in nutritional value.
- · Dietary fibre's ability to help control the body's insulin response and help regulate blood glucose levels after a meal.
- · Whole grain foods and foods high in dietary fibre promote satiety - or fullness - and can decrease your appetite.

https://pubmed.ncbi.nlm.nih.gov/22649266/ ²Diabetes Canada



Whole grain or whole wheat foods are great sources of dietary fibre. Studies show that increased intake of whole grains, including wheat, can help manage and may reduce the risk of diabetes.

In general, wheat-based foods that are higher in whole grains and dietary fibre have a lower glycemic index, but pasta is a unique example of a refined wheat food that has a low glycemic index.

GLYCEMIC INDEX

The glycemic index (GI) is a scale from 1 to 100 that ranks a carbohydrate food or drink based on how much it raises your blood sugar levels after consumption.

DID YOU KNOW?

Wheat pasta is a low glycemic index food

You may think pasta causes a "sugar spike" after eating since it is a carbohydrate-rich food. But in fact, the gluten in durum wheat pasta creates a compact structure which makes the pasta harder for our digestive system to break down. The longer and harder our body has to work to breakdown the carbohydrates into sugar. the longer it will take for these sugars to be released and absorbed into our bloodstream.

LOW GI MEALS

Here are a few low GI meal ideas to try out at home.



leftover pasta, meatballs and side salad

yogurt parfait with fresh berries

Did you know? The fermentation process of making sourdough lowers the overall starch and sugar content of the bread, classifying it a low GI food

chili with a slice of sourdough bread

and 1/3 c bran cereal.



For more great resources visit whataboutwheat.ca

Studies show that consuming 3 to 5 servings (48 to 80 g) of whole grains per day reduces the risk of developing type 2 diabetes by 26%.3



What About Pasta?

- Pasta made from wheat is a low glycemic food
- Gluten provides a compact structure that slows the breakdown of starch and reduces glucose absorption by the blood
- Including pasta in one's diet can help reduce the risk of diabetes





Canadian wheat is high quality, versatile and sustainable





What About Enriched All-Purpose Flour?

- Fortification and enrichment of refined wheat flour means that Canadians are getting key nutrients.
- Folic acid fortification of flour in Canada has greatly contributed to reducing the number of babies born with neural tube defects (NTD).
- Both refined wheat products and whole grains are important in a healthy diet.





Refined wheat flour is highly demanded in Canada and around the world for its versatility. It's a flour that's easier to bake with, stays fresher longer and has great non-baking applications (e.g., for thickening gravies and stews).



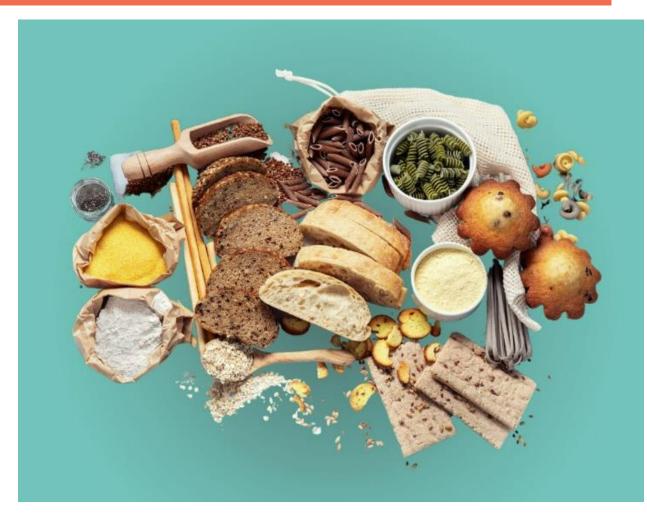
Wheat-based foods play a key role in heathy eating

Foods made with whole wheat are a source of **dietary fibre**, which can make you feel fuller longer.

Whole wheat flour has many key nutrients for a healthy diet such as B vitamins, iron, zinc, magnesium, and calcium.

Enriched wheat flour is **fortified** with **iron** and **B vitamins** including **folic acid**.

Limiting or removing foods made with wheat can have an unintended nutritional impacts.





www.WhatAboutWheat.ca @whataboutwheat info@whataboutwheat.ca